

# 2019/2020 Membership Application



INDEPENDENT INSURANCE  
AGENTS OF NEBRASKA

Independent Insurance Agents of Nebraska, Inc.  
Independent Insurance Agents & Brokers of America, Inc.  
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## PLEASE COMPLETE ALL BLANK FIELDS

*All information will be held in strict confidence.*

*All agency locations and personnel are Big "I" members when you belong to IIAN!*

### Main Agency Location

Agency Name: \_\_\_\_\_ Primary Contact: \_\_\_\_\_  
E-Mail Address: \_\_\_\_\_ Website Address: \_\_\_\_\_  
Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ Mailing Zip Code: \_\_\_\_\_  
Street Address: \_\_\_\_\_ Street Zip Code: \_\_\_\_\_ County: \_\_\_\_\_  
Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_  
Agency Ownership:  Individual  Partnership  Corporation  Other \_\_\_\_\_

### *Please provide the following information for all of your agency's locations:*

**Total Number of Employees (include ALL 51% commonly owned agency locations):** \_\_\_\_\_

*"Employees" include all officers, owners, partners, producers, and other licensed or unlicensed employees and independent contractors who further the work of the agency or brokerage firm, wherever located in this state, whether involved with insurance, employee benefits, other financial services, or the administrative functions of the agency.*

	Full Time	Part Time
Full Time = 30+ hrs. per week	Licensed: _____	_____
Part Time = <30 hrs. per week	Unlicensed: _____	_____

### *Check the ownership arrangement that best describes your agency:*

- Single-location agency** – No branch offices.
- Multiple-location agency** – Agency has at least one branch location and all have at least a 51% common ownership. Multiple location agencies must apply for membership as one entity using the total P/C premium volume of all locations to determine total gross premium volume.
- Multiple-location agency with branches that are 'less than 51%' owned** must apply as a single location agency with a separate membership.

*NOTE – Simple brokerage arrangements between agencies do not qualify for multi-location membership.*

## 2019/2020 Dues Investment Schedule

Please indicate your agency's 2018 gross P/C premium volume below. Also be sure to sign and date form.

2018 P/C Premium Volume	Annual Investment
\$300,000 and under	\$371
\$300,001 - \$400,000	\$563
\$400,001 - \$500,000	\$690
\$500,001 - \$600,000	\$812
\$600,001 - \$750,000	\$944
\$750,001 - \$1,000,000	\$1,077
\$1,000,001 - \$2,000,000	\$1,265
\$2,000,001 - \$3,000,000	\$1,426
\$3,000,001 - \$5,000,000	\$1,742
\$5,000,001 - \$7,500,000	\$1,988
\$7,500,001 - \$10,000,000	\$2,074
\$10,000,001 - \$15,000,000	\$2,272
\$15,000,001 - \$20,000,000	\$2,366
\$20,000,001-\$25,000,000	\$2,536
25,000,001 - 30,000,000	\$2,597
\$30,000,001 - \$40,000,000	\$2,652
\$40,000,001 and above	\$2,712

**Note that all agency locations and personnel are entitled to membership benefits.**

State and National Big "I" Association Membership dues are based on the gross premiums written on all business exclusive of life and health insurance written during the 2018 calendar year. You MUST state and attest to your 2018 gross P/C premiums in order to be a member. All information is held in strict confidence.

2018 Gross P/C Premiums (including ALL 51% commonly owned locations):

\$ \_\_\_\_\_

**This number should correspond to the figure shown on your errors & omissions insurance application form.**

*I, the undersigned, a principal of the above named agency, do hereby certify that the premium volume of the agency for the calendar year 2018 was as indicated on this application. I pledge to faithfully abide by the Articles of Incorporation and Bylaws of Independent Insurance Agents of Nebraska, Inc., to abide by the rulings and decisions of the Board of Directors, and to faithfully carry out the intent and spirit of the Code of Ethics of Independent Insurance Agents and Brokers of America, Inc., and the insurance statutes of the State of Nebraska.*

**I authorize the Independent Insurance Agents of Nebraska or its agents to verify any of the information contained in this application.**

Signature \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_

**Dues or contributions to the IIA of Nebraska/IIAB of America are NOT deductible as a charitable contribution for federal income tax purposes; however, dues payments are deductible by members as an ordinary and necessary business expense. A portion of the dues, however, is not deductible as an ordinary and necessary business expense to the extent that the Independent Insurance Agents of Nebraska engages in lobbying. The non-deductible portion of the dues for 2019 is 21%. According to IIAN Bylaws, dues are fully earned effective September 1.**