

# IIAN Membership Application



Independent Insurance Agents of Nebraska, Inc  
Independent Insurance Agents & Brokers of America, Inc

8231-B Northwoods Drive ♦ Lincoln, NE 68505 402.476.2951  
E-Mail: [office@biginebraska.org](mailto:office@biginebraska.org) [www.iian.org](http://www.iian.org)

*All agency locations and personnel are Big "I" members when you belong to IIAN!  
All information will be held in strict confidence.*

## Main Agency Location

Agency Name: \_\_\_\_\_ Primary Contact: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_ Website: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ Mailing Zip Code: \_\_\_\_\_

Street Address: \_\_\_\_\_ Street Zip Code: \_\_\_\_\_ County: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Agency Ownership:  Individual  Partnership  Corporation  Other \_\_\_\_\_

### *Please provide the following information for all of your agency's locations:*

**Total Number of Employees (include ALL 51% commonly owned agency locations):** \_\_\_\_\_

*"Employees" include all officers, owners, partners, producers, and other licensed or unlicensed employees and independent contractors who further the work of the agency or brokerage firm, wherever located in this state, whether involved with insurance, employee benefits, other financial services, or the administrative functions of the agency.*

**Full Time = 30+ hrs. per week**  
**Part Time = <30 hrs. per week**

Licensed: \_\_\_\_\_  
Unlicensed: \_\_\_\_\_

Full Time      Part Time

### *Check the ownership arrangement that best describes your agency:*

- Single-location agency** – No branch offices.
- Multiple-location agency** – Agency has at least one branch location and all have at least a 51% common ownership. Multiple location agencies must apply for membership as one entity using the total P/C premium volume of all locations to determine total gross premium volume.

*NOTE – Simple brokerage arrangements between agencies do not qualify for multi-location membership. Multiple-location agency with branches that are 'less than 51%' owned must apply as a single location agency with a separate membership.*

Please indicate your agency's 2020 gross P/C premium volume below.

State and National Big "I" Association Membership dues are based on the gross premiums written on all business exclusive of life and health insurance written during the 2020 calendar year. You MUST state and attest to your 2020 gross P/C premiums in order to be a member. All information is held in strict confidence.

2020 Gross P/C Premiums (including ALL 51% commonly owned locations):

\$ \_\_\_\_\_

This number should correspond to the figure shown on your errors & omissions insurance application form.

I, the undersigned, a principal of the above-named agency, do hereby certify that the premium volume of the agency for the calendar year 2020 was as indicated on this application. I pledge to faithfully abide by the Articles of Incorporation and Bylaws of Independent Insurance Agents of Nebraska, Inc., to abide by the rulings and decisions of the Board of Directors, and to faithfully carry out the intent and spirit of the Code of Ethics of Independent Insurance Agents and Brokers of America, Inc., and the insurance statutes of the State of Nebraska.

I authorize the Independent Insurance Agents of Nebraska or its agents to verify any of the information contained in this application.

Signature \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_

Dues Investment Schedule

Accepted forms of payment:

- Check payable to IIAN
- Credit Card (subject to 3.25% fee)
- ACH (subject to a \$3 fee)



2020 Premium Volume	Category	Annual Investment
\$300,000 and under	3	\$385
\$300,001 - \$400,000	4	\$583
\$400,001 - \$500,000	5	\$715
\$500,001 - \$600,000	6	\$840
\$600,001 - \$750,000	7	\$976
\$750,001 - \$1,000,000	8	\$1,115
\$1,000,001 - \$2,000,000	9	\$1,323
\$2,000,001 - \$3,000,000	10	\$1,490
\$3,000,001 - \$5,000,000	11	\$1,821
\$5,000,001 - \$7,500,000	12	\$2,079
\$7,500,001 - \$10,000,000	13	\$2,168
\$10,000,001 - \$15,000,000	14	\$2,375
\$15,000,001 - \$20,000,000	15	\$2,593
\$20,000,001 - \$25,000,000	16	\$2,780
\$25,000,001 - \$30,000,000	17	\$2,846
\$30,000,001 - \$40,000,000	18	\$2,907
\$40,000,001 - \$80,000,000	19	\$2,973
\$90,000,001 - \$120,000,000	20	\$3,270
\$120,000,001 and above	21	\$3,597

Note that all agency locations and personnel are entitled to membership benefits.

Dues or contributions to the IIA of Nebraska/IIAB of America are NOT deductible as a charitable contribution for federal income tax purposes; however, dues payments are deductible by members as an ordinary and necessary business expense. A portion of the dues, however, is not deductible as an ordinary and necessary business expense to the extent that the Independent Insurance Agents of Nebraska engages in lobbying. The non-deductible portion of the dues for 2021 is 21%. According to IIAN Bylaws, dues are fully earned effective September 1.

**IF YOUR AGENCY IS SOLD OR MERGED DURING THE ASSOCIATION YEAR, THE REMAINING DUES PAYMENTS WILL BECOME DUE AND PAYABLE IMMEDIATELY!**